



4 January 2024

## Kali Metals Limited Listing Update

Lithium explorer Kali Metals Limited (**ASX: KM1**) (“**Kali**” or “**the Company**”) has been advised by the Australian Securities Exchange (**ASX**) that the Company will commence trading on Monday 8<sup>th</sup> January 2024 at 12PM AEDT / 9AM AWST under the code “KM1”.

The listing follows the completion of Kali’s heavily oversubscribed Initial Public Offering (**IPO**) which raised the maximum \$15 million through the issue of 60,000,000 shares at an issue price of \$0.25 per share.

The Company’s share registry has advised that holding statements were dispatched to all shareholders via post yesterday, Wednesday 3 January 2024.

Authorised for release by the Board of Kali.

### For further information please contact:

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### About Kali

Kali’s (**ASX: KM1**) portfolio of assets represents one of the largest and most prospective exploration packages across Australia’s world leading hard-rock lithium fields. Kali’s ~3,854 km<sup>2</sup> exploration tenure is located near existing, emerging, and unexplored lithium and critical minerals regions in WA including the Pilbara and Eastern Yilgarn and the Lachlan Fold Belt in NSW and Victoria.

Kali has a team of well credentialed professionals who are focused on exploring and developing commercial lithium resources from its highly prospective tenements and identifying new strategic assets to add to the portfolio. Lithium is a critical component in the production of electric vehicles and renewable energy storage systems. With the rapid growth of these industries, the demand for lithium is expected to increase significantly in the coming years. Kali is committed to playing a key role in meeting this demand and powering the global clean energy transition.